



# British Agriculture Bureau

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# Key questions that demand answers



Impossible to evaluate without clarity on arrangements outside the EU

## Leave

- Would we have access to EU market?
  - Under what conditions?
- What would a “UK Agricultural Policy” look like?
  - How to ensure fairness?

## Stay

- What is EU’s strategy to make agriculture more productive and globally competitive?
- In or out, how do we achieve better/science-based regulation?



# The Single Market and Trade

## GROSS DOMESTIC PRODUCT 2014



**\$18,495.35**  
Billion (USD)



**\$17,418.93**  
Billion (USD)



**\$10,380.38**  
Billion (USD)

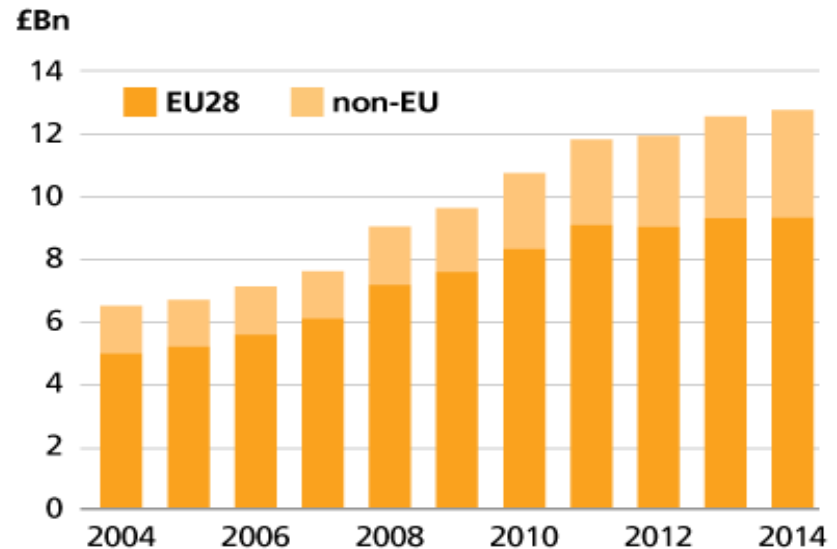


**\$4,616.34**  
Billion (USD)



**\$3,859.55**  
Billion (USD)



## UK FOOD AND NON-ALCOHOLIC DRINK EXPORTS



- Importance of non UK born labour;
- Official sources of labour underestimation:
  - 34,513 (65% non UK - EU born)
  - Doesn't cover seasonal / communal housing
- SAWS as proxy for seasonal workers (21,250 annual quota);
- Any restrictions would impact sector.

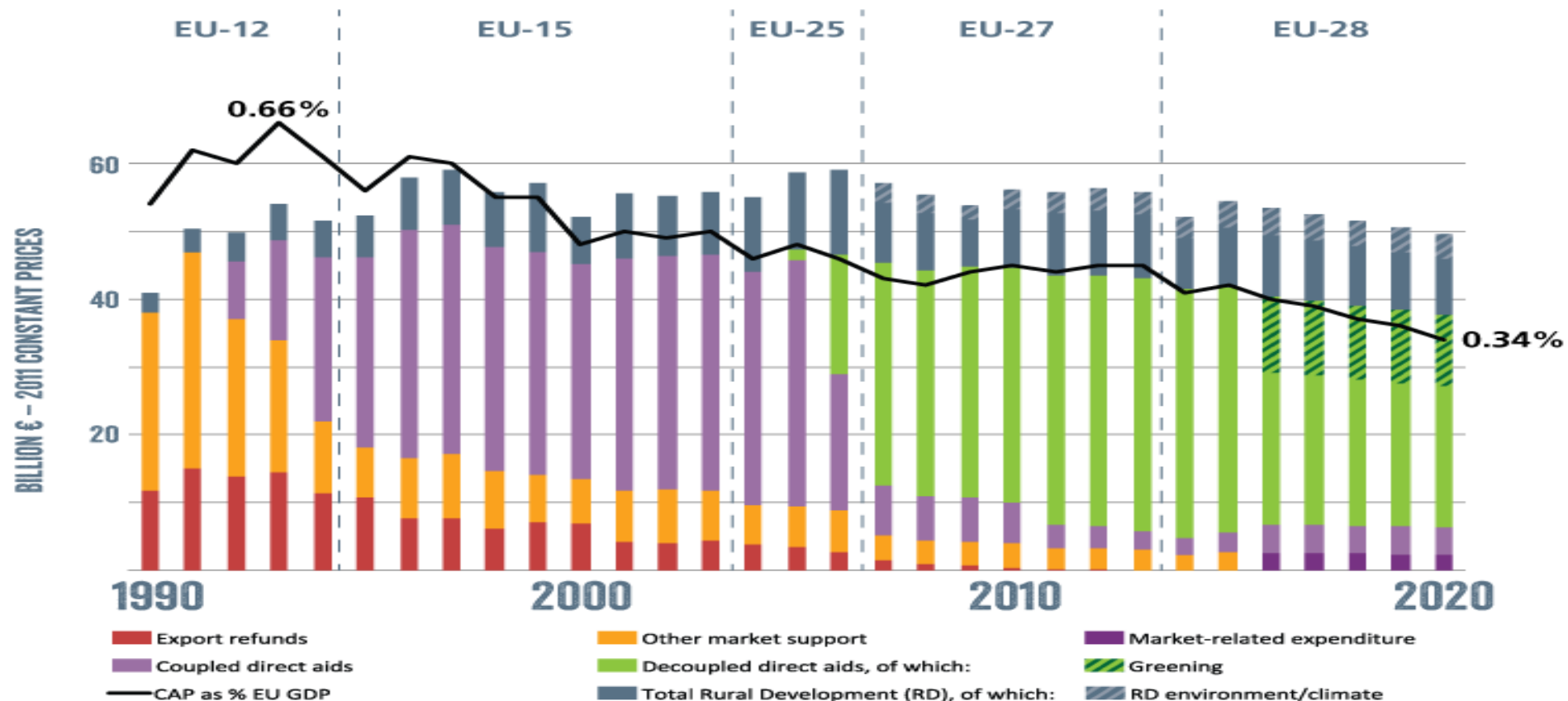
**40,000**  
legal acts in force in the EU.

## EXAMPLES OF EU LEGISLATION APPLYING TO FARMERS

		
EU legislation	UK	Norway
Sustainable use of Plant Protection Products (No 128/2009)	✓	✓
Placing on the market of Plant Protection Products (No 1107/2009)	✓	✓
Nitrates Directive (No 91/676)	✓	✓
Water Framework Directive (No 2000/60)	✓	✓
Habitat Directive (No 92/43)	✓	✗
Sheep Electronic Identification (No 21/2004)	✓	✓
Welfare of Laying Hens (No 1999/74)	✓	✓
Protection of pigs – tether and saw stall ban (No 2008/120)	✓	✓

# The CAP, its history and evolution

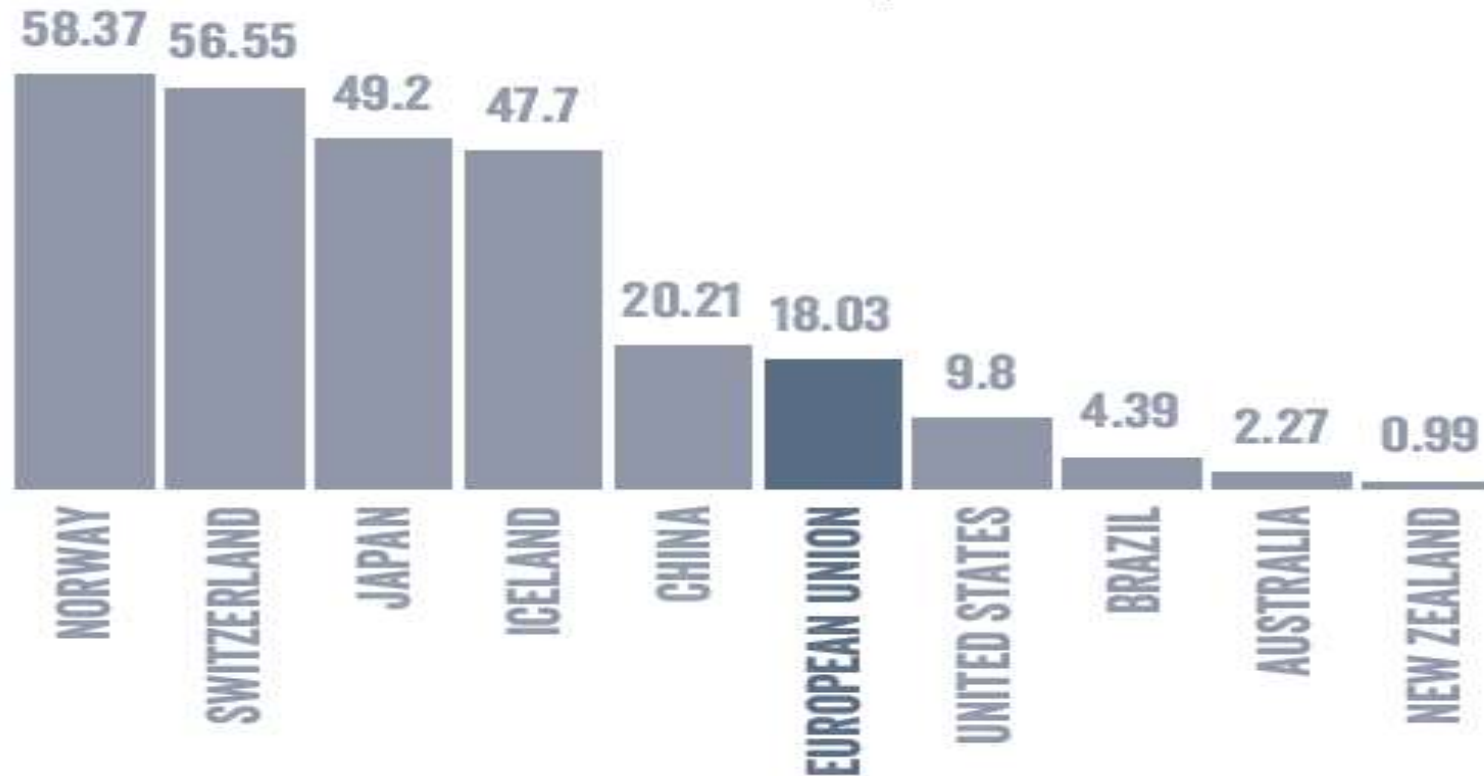
## CAP EXPENDITURE AND CAP REFORM PATH



# Other countries support their farmers too

## 2014 OECD PRODUCER SUPPORT ESTIMATES

% farm receipts



# The UK outside of the EU?



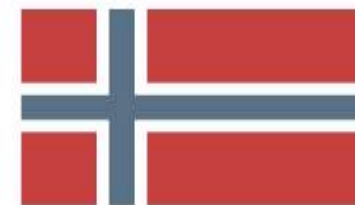
The UK contributed the equivalent of

**£153**  
**PER PERSON**

in 2014

**NO**

**MEMBER STATE  
HAS EVER  
LEFT THE  
EUROPEAN UNION**



In 2014 Norway contributed the equivalent of

**£106**  
**PER PERSON**

to the EU budget with no influence



# Renegotiation asks



- Strategic leadership to ensure greater productivity and global competitiveness;
- Science based rules;
- Open balanced trade agreements;
- Government's position on renegotiation.